

Owner & Franchise Services

Account Management Overview





Today's Agenda



- Overview of Owner & Franchise Services Account Management Strategy
- ☐ Review Organization Structure
- Operations, Sales and Marketing Support Moving Forward
- ☐ Sheraton Update
- Miscellaneous
- Questions and Answers



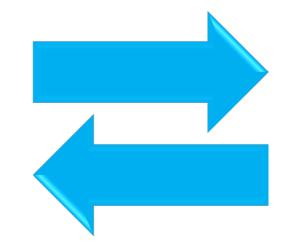


Marriott Account Management *Philosophy*



Our Role

Deliver tools, resources, systems, brands and standards that work.



Your Role

Leverage internal and external resources to run great hotels.





Owner and Franchise Services Strategy & Objectives



Drive excellent returns for owners and franchisees and deliver value and exceptional on-strategy growth for Marriott International

Objectives

- Deliver margin and cash flow growth with *exceptional* Owner return on invested capital
- Represent Owners and Franchisees within Marriott
- Act in a manner that is **transparent** in terms of business decisions, being direct and honest
- Display a **sense** of **urgency** for resolution
- Drive *alignment* with Owners and Franchisees to support business objectives and brand integrity







Experienced Leaders Around The Globe

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J.W. Marriott, Jr. Executive Chairman and Chairman of the Board



Arne M. Sorenson
President and Chief
Executive Officer





Anthony G. Capuano
Executive Vice President and Global
Chief Development Officer



Stephanie Linnartz
Executive Vice President and Chief Marketing
and Commercial Officer



David J. Grissen
Group President



Leeny Oberg
Executive Vice President and Chief
Financial Officer



Edward A. Ryan
Executive Vice President
and General Counsel



Tricia PrimroseGlobal Chief Communications
& Public Affairs Officer



David A. RodriguezExecutive Vice President & Global Chief
Human Resources Officer



Peter ColeManaging Director,
Business Integration



Alex Kyriakidis
President and Managing Director, Middle
East & Africa



Amy C. McPherson
President and Managing
Director, Europe



Craig SmithPresident and Managing
Director, Asia Pacific



Stephen Ho CEO, Greater China



Americas Organization

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David J. GrissenGroup President



Dan FlannerySVP & Managing Director of
EDITION Hotels



Herve Humler
President and Chief Operations Officer
The Ritz-Carlton



Liam Brown
President, Franchising, Owner Services and
MxM Select Brands, North America



Jen Mason
CFO, The Americas
Dual Reporting to Dave Grissen & Leeny Oberg



Ray Bennett
Chief Global Officer Global
Operations



Noah Silverman
CDO, NA Full Service Hotels
Also Reports to Tony Capuano



Karl Fischer
CHRO, Americas HR
Dual Reporting to Dave Grissen & David Rodriquez



Erika Alexander
CLSO, Americas CLS
Also Reports to Ray Bennett



CSMO Americas Sales & Mktg Reports Dotted Line to Stephanie Linnartz



BIII Barrie
SVP, Americas A&C
Dual Reporting to Dave Grissen & Ron Harrison



Tim Sheldon

President

CALA



Don Cleary
President
Canada



David MarriottChief Operations Officer Americas
Eastern Region



Rob SteigerwaldChief Operations Officer
Americas Western Region



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Liam Brown President Franchis

President, Franchising, Owner Services and MxM Select Brands, North America

Franchised Portfolio



ip Vreeland SVP, Full Service Franchising



Joe Carrillo VP, MSB Franchise Ops Team Lead



Adam Sherer VP, MSB Franchise Brands

Managed by Marriott Portfolio



Jeff Ford SVP, MxM Select Brands



Tushaar Agrawal VP, Full Service Owner Services, Americas

Development & Canada



Eric JacobsChief Development
Officer, MSB



Roz Winegrad AVP, Owner & Franchise Services Canada

O+F Services and Support



Michael Rosenman VP, O+F Services, Business Support



Nina Doumani Vice President, Human Resources



Todd Dunda VP, MSB & OFS Finance Business Partner

Owner and Franchise Strategy & Support Teams

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Liam Brown

President, Franchising, Owner Services and MxM Select Brands, North America

Franchised Portfolio





Joe Carrillo VP, MSB Franchise Ops Team Lead



Adam Sherer VP, MSB Franchise Brands

Managed by Marriott Portfolio



Jeff Ford SVP, MxM Select Brands



Tushaar Agrawal VP, Full Service Owner Services, Americas

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Eric JacobsChief Development
Officer, MSB



Roz Winegrad AVP, Owner & Franchise Services Canada

O+F Services and Support



Michael Rosenman VP, O+F Services, Business Support



Nina Doumani Vice President, Human Resources



Todd Dunda VP, MSB & OFS Finance Business Partner

Franchise Strategy and Support Team Vision





Franchisor in the Lodging Industry

- Support
- Transparency
- Performance
- Partnership / Recognition





Core Preference Drivers





Performance

Develop the best brands and strongest channels that deliver the highest returns and work with Owners & Franchisees to realize their portfolio's full potential.

Support

Provide tools and resources to enable Owners & Franchisees to run great Marriott-branded hotels that are accretive to Marriott brand equity, deliver outstanding guest service, and industry leading NOIs.

Transparency

Provide opportunities for Owners & Franchisees to share their perspective during Marriott decision-making process to achieve stakeholder buy-in on strategy and initiatives. Communicate with Owners & Franchisees on regular/ondemand basis to provide critical information to support their business operations.

Partnership

Build the strongest relationships with our Owners & Franchisees by conducting business with integrity, recognizing their investment with Marriott, celebrating their success, and acting in the long-term interest of our Owners & Franchisees.





Full Service Franchising Leadership Team





Kip VreelandSVP, Full Service Franchising



Michele Pajot Area VP Franchise Ops



Shawn Cummins Area VP Franchise Ops



Roy Nassau Area VP Franchise Ops



Richard Veilleux Area VP Franchise Ops



Tara Cowan VP, FS Franchising



Anne Marie Wemmlinger VP, FS Franchising Ops



Guy Reinbold VP, FS Franchising F&B



- ✓ Account Management
- ✓ Business & Transactional Support
- ✓ Portfolio Execution & Performance
- Discipline Strategy & Initiative Mgmt.
- ✓ Brand Engagement
- ✓ Franchise Forums
- ✓ Owner & Operator Approval

Operations Support Team Sales, Marketing & Revenue Management Field Support Team





MARRIOTT FULL SERVICE ORGANIZATION

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Kip Vreeland SVP, Full Service Franchising



Michele Pajot AVP, Franchise Operations



AVP, Franchise Operations



Shawn Cummins AVP, Franchise Operations



Richard Veilleux AVP, Franchise Operations



Anne Marie Wemmlinger VP, FS Franchising, Operations



Guy Reinbold VP, FS Franchising, F&B



Tara Cowan VP, FS Franchising, Transactions



Kirby Smith VP, FS Franchising, Sales & Marketing



Jay Lyden SD, FS Franchising, Operations



Lauren (Webb) Kennedy SM, FS Franchising, Operations



Leslie Duncan SD, FS Franchising, Sales & Marketing



Andrew Sliben SD, FS Franchising, Sales & Marketing



John Dechart SD, FS Franchising, Sales & Marketing



Nick Mayersohn Manager, FS Franchising



Nicole Bernstein Senior Administrative Assistant



Sherry Loveland SM, Meeting Planning Services



Jenny Vinge Administrative Assistant



Jason Anderson



Heidi Day SD, FS Franchising, Sales & Marketing SD, FS Franchising, RM



MSB Franchising Operations Leadership Team





Joe CarrilloVP, Marriott Select Brands
Franchising Operations







Marriott
Sales, Marketing
& Revenue
Management
Field Support Team

- ✓ Account Management
- ✓ Business & Transactional Support
- ✓ Portfolio Execution & Performance

- ✓ Owner & Operator Approval
- ✓ Executive Excellence Program
- ✓ Mgmt Company Training





MSB Franchising Leadership Team





Adam ShererVP, Marriott Select Brands
Brand Franchising







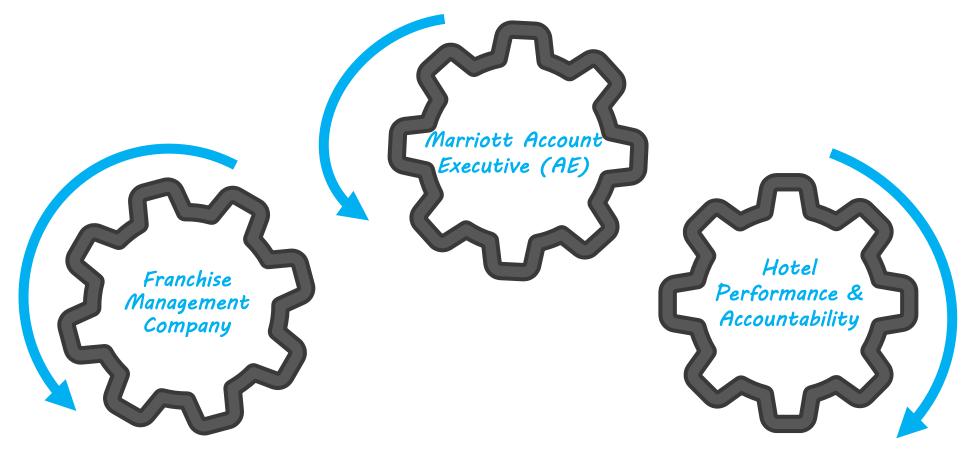
- ✓ Discipline Strategy & Initiative Mgmt.
- ✓ Brand Engagement
- ✓ Franchise Forums





Account Management





Work with principals and above-property leaders where financing and strategic decisions get made to ...

Influence hotel performance and ...
Hold franchisees accountable.





What We Do Primary Role & Responsibilities



Serve as the Primary POC with Management Company

Escalations & Issues

Proactive Communication

Listen, Acknowledge & Resolve

Quick Response / Resolution

Transparency

Follow Through / Close Loop





What We Don't Do Your Responsibility



Engage in the Management or Operation of any Aspect of a Franchisee's Hotel or Business Operations

Manage or Direct the Work of Hotels or Above-property Teams

Train Hotels (and to some extent, the franchise management company)

Inspect Hotels for Compliance, Operational Performance, Sales Execution





Engagement Conferences, Meetings & Advisory Boards



FULL SERVICE

- ✓ MINA
- ✓ Individual Brand Boards
- ✓ Specialty Boards (e.g, Rooms Advisory Board)
- ✓ Market Meetings
- ✓ Marketing/Operations Forums

MARRIOTT SELECT BRANDS

- CONNECT Conference
- ✓ Individual Brand Boards
- ✓ Market Meetings
- ✓ Innovation Forums

BOTH FS & MSB

- Owner Advisory Council (OAC)
- Executive Technology Advisory Council (ETAC)
- ✓ Joint Advisory Board
- ✓ Integration Advisory Boards
- ✓ General Managers Meetings







The Formal Account Meeting



- Understand account's desire for frequency and format of meetings
 - in-person, conference call, monthly, quarterly, ad-hoc, etc.
- Identify participants from account and determine appropriate Marriott attendance, based on relationship and desired goals for the account
- Call account 2 to 3 weeks in advance of meeting for their perspective and proposed agenda items and issues to be addressed
- Send account review deck in advance of the meeting
- Identify desired results from account (i.e., growth in certain markets, renovation of hotels) and thus from the meeting
- Align Marriott attendees prior to meeting on issues and desired outcome/goals of the meeting
- Not every account requires a formal account meeting
 - Every account however requires some form of frequent communication







Owner and Franchise Services



Relicensings & Renewals Comfort Letters Other Amendments Growth Administration



BUSINESS SUPPORT







Owner Account Strategic Information System (OASIS)
Franchise EID Process
Owner Card Management

O+F ADMINISTRATION







Owner & Franchise Services Engagement Framework





Initiative Management



Engagement



Communication





Owner & Franchise Services Communications

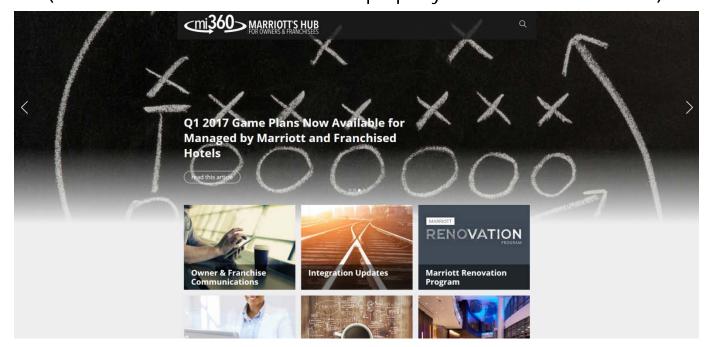
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OFS Communications owns all messages presented to owners and franchisees

Communication Vehicles depend on complexity of initiative/message

- Marriott Global Source (former Starwood brands can access The Platform for now)
- Weekly Update (franchisees) (former Starwood brands should review the Week Ahead email for now)
- Quarterly Game Plans (franchisees)
- Ad hoc owner/franchise memos (delivered by OFS Communications)
- Account review presentations
- Market meeting presentations
- Conferences
- Roadshows / Webinars
- Office Hours

mi360... *Marriott's Hub for Owners & Franchisees* (used for communication to above-property Owners & Franchisees)







Owner & Franchise Services Product Integrity



Business Objectives

- Brand Detractors
- Renovation Compliance
- Capital Asset Planning & Execution (CAPE)
- Tracking for Capital Investment Priorities





Owner & Franchise Services Administration



Administration

- Franchise EID Process
- Owner & Franchise Card Management
- Owner & Franchise Survey
- Owner Account Strategic Information System (OASIS)







Operations Update



guestVoice

First surveys go live in guestVoice on January 10, 2017

Review items listed on The Platform with critical information, dates and direction

Where do we go if we have questions?

Quality Assurance: qa@marriott.com

Operations: change.champions@marriott.com or ask.ops@marriott.com

guestVoice: guestVoice@marriott.com

Additional operations links are listed in the appendix







Sheraton Rally



- Objectives:
 - Celebrate the Sheraton Brand's 80th anniversary
 - Immerse associates in GO BEYOND service strategy
 - Recognize the impact of associates' actions and commitment to service
 - Elevate service delivery through pride and enthusiasm
- All-Associate Rally A 60-90 minute rally or a series of smaller associate rallies over the course of 1-3 days to be completed by end of March
- **All content & detailed program guide will be shared with hotels in mid-January and reviewed via "Facilitator Prep" webinars
- Boxes with all materials and information shipped to hotels recently
- Communication to management companies this week







Sales, Marketing & Revenue Management '5MR'



- The Bridge question box will remain live: The Bridge
- The Full Service SMR Team has a dedicated inbox that can used for general SMR questions: <u>fullserviceSMRsupport.com</u>
- Hotels will remain on the existing reservation platform (ISAC, ROS, Vahalla) in the near term
- There are several existing inboxes that will remain active for technical questions, and are listed in the appendix







Miscellaneous



- GM Survey will be distributed this week
 - Additional contact info
 - Brand-specific initiative and product questions
 - Renovation data
- Regional Full Service General Managers conferences tentatively scheduled for April – more to come
- Change Champion Webinars every Tuesday stay connected for the most up-to-date integration information















Appendix







Sales, Marketing & Revenue Management '5MR' Resources



- General Inbox <u>RMS.Support@starwoodhotels.com</u>
- For Installs, Training, Pre Go Live ROS-ProjectManagementTeam@starwoodhotels.com
- Billing Questions <u>ARFranchise@starwoodhotels.com</u>
- Galaxy Lightspeed Support 800-434-9990 | support@galaxyhotelsystems.com
- ISAC <u>ISAC.Support@Starwoodhotels.com</u>
- Lanyon Lanyon.support@starwoodhotels.com
- SRS (Starwood Reservation Service) <u>SRSHelp@starwoodhotels.com</u>
- Rate-Related Inquiries grst@starwoodhotels.com
- Reservation Inquiries <u>ResInquiriesNAD@starwoodhotels.com</u>
- ROS Group Support <u>ros-gosupport@starood.com</u>
- ROS Support <u>ros-projectmanagementteam@starwood.com</u>
- StarCOM <u>salesprodhelp@starwoodhotels.com</u>
- Starboard Reports <u>business.intelligence@starwoodhotels.com</u>
- Smith Travel Research star.program@marriott.com
- SPGPro SPGPro@starwoodhotels.com
- Valhalla Property Content (512) 821-6221 Global.Content@starwoodhotels.com







Operations Resources



Rev Par, Financial, SPG, and high-level GEI data: Go to Reflex via the etools menu on the Bridge. https://bridge.starwoodhotels.com/community/eTools/reflex

Channel Contribution: download the Stewardship report via Microstrategy/Starboard reporting: https://bridge.starwoodhotels.com/community/eTools/starboard-reports

Detailed GEI data: Go to the Guest Experience Index (GEI) portal via the etools menu on the Bridge. Data on the GEI portal will be available until February, 2017. https://bridge.starwoodhotels.com/community/eTools/gei-portal

Master Arrival: https://sgr.starwoodhotels.com use the Health Check to see property's SEI score including MAR (Master Arrival Report) run rate.

Next Gen Service Culture Training: https://bridge.starwoodhotels.com/community/programs/service-culture-training/service-culture-training/service-culture-training-the-americas/pages/reporting

Final 2016 NGSC Results will be pulled Jan 2, 2017. So hotels should start getting all of their Rosters up to date and make sure everything is properly loaded into the DC before then. As a reminder, we are only looking at associates hired before July 1, 2016.

RMI data: https://bridge.starwoodhotels.com/community/teams/social-media/reviews

The November 2016 RMI report, with results per division and property, is now <u>available on the Bridge to download</u>

Brand Health Results: log onto the StarQA portal via the etools menu off of the Bridge: https://bridge.starwoodhotels.com/community/eTools/starqa-portal Former Starwood properties will be transitioning to Marriott's Brand Standard Audits (BSA) program in 2017. Under Marriott's BSA program, hotels receive an unannounced audit annually. The BSA program will be phased in by brand, beginning in Q3 2017.

Questions: qa@marriott.com





Operations Resources

Sustainability: go to the Sustainability Resource Center (SRC) to find information on Environmental Sustainability and Social Responsibility programs & initiatives.

https://bridge.starwoodhotels.com/community/teams/global-citizenship/the-americas

Photography Report Card: go to the Starwood Asset Library. StarwoodAssetLibrary.com is a marketing resource that contains all of our brands and properties marketing assets

TO VIEW A SPECIFIC HOTEL PHOTOGRAPHY SCORECARD go to the following link and type in the pin number at the end: http://www.starwoodassetlibrary.com/reportcard/

Corporate Guest Complaints: the GM and StarGuest Champion can access property summary and detail reports via Microstrategy/Starboard reporting: https://bridge.starwoodhotels.com/community/eTools/starboard-reports

Owners and management companies can ask their hotels to run and share reports.

Customer Experience Index (CEI): https://bridge.starwoodhotels.com/community/eTools/cei-portal

CEI Year End Memo Available | Please review the <u>CEI Memo</u> for a reminder of key year-end deadlines and instructions for downloading CEI results.

Ratings & Reviews: R&R will be integrated into guestVoice with a target date of end of February, 2017. In the meantime, there will be a gap in reporting. Please be on the lookout for additional details. Questions: Email guestvoice@marriott.com

Team HOT: https://bridge.starwoodhotels.com/community/teams/sales

The **Team HOT** Program has been extended through 2017 for eligible associates at former Starwood-branded hotels, with slightly modified guidelines as highlighted here

